

## Medicare Secondary Payer (MSP) Form

Patient Name: \_\_\_\_\_ Acct#: \_\_\_\_\_

*Medicare requires us to identify if Medicare is the primary or secondary payer, please answer all the required questions below.*

1. Do you receive Veteran's benefits?  Yes  No
2. Are the services to be paid by a government research program?  Yes  No
2. Are you receiving benefits under the Black Lung Program?  Yes  No  
If yes, date benefits began \_\_\_\_\_  
*Black lung is primary payer only for claims related to black lung*
3. Was this injury/illness due to a work-related accident/condition?  Yes  No  
If yes, date of injury/illness \_\_\_\_\_; *Please provide the WC information*
4. Was the injury/illness related to an automobile accident?  Yes  No  
If yes, date of accident \_\_\_\_\_
5. Was this injury/illness related to an accident in which you intend to file liability suit or litigation pending?  Yes  No *If yes, please provide the Attorney's information*

*(If answered YES to any of the questions above Medicare is the secondary payer)*

6. Are you entitled to Medicare based on:  
 Age (65 & over)—go to question 7  
 Disability—go to question 8  
 End Stage Renal Disease—if **yes to both questions below—group health plan (GHP) is primary**
  1. Do you have group health plan coverage?  Yes  No
  2. Are you within the 30-month coordination period?  Yes  No
7. Are you currently employed?  Yes  No - Date of retirement \_\_\_\_\_
  - a. Is your spouse employed?  Yes  No - Date of retirement \_\_\_\_\_
  - b. Do you have a GHP as primary coverage based on your own or spouse's current employment?  
 Yes  No
  - c. Does the employer that sponsors the GHP employ 20 or more employees?  Yes  No

**If you OR your spouse is currently employed and answered YES to BOTH b and c, GHP is primary, please provide your insurance information**

8. Are you currently employed?  Yes  No Date of retirement \_\_\_\_\_
  - a. Is your spouse/family member employed?  Yes  No
  - b. Do you have a GHP as primary coverage based on your own or spouse's or family member's current employment?  Yes  No
  - c. If you have group health coverage, does employer that sponsors the GHP employ over 100 or more employees?  Yes  No

**If you have GHP coverage based on your or spouse's or family member's current employment and answered YES to BOTH b and c, GHP is primary, please provide your insurance information.**

\_\_\_\_\_  
Signature of Patient/Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to patient