



**MEDICARE PART B BENEFICIARY NOTICE OF THERAPY LIMITS**

Medicare imposes an annual financial limit of \$2,080 per beneficiary for outpatient therapy services. We must certify that therapy exceeding the financial limit is medically necessary. The financial limit affects therapy services provided in all Part B practice settings. The \$2,080 limit is based on incurred expenses and includes applicable Part B Deductible (\$198) and 20% Coinsurance. There are two separate limits per beneficiary – combined physical therapy and speech therapy limit (\$2,080) and occupational therapy limit (\$2,080). Patients may not be simultaneously covered by Medicare in an outpatient hospital setting and as a patient in another facility.

To help us better serve you regarding the financial limits, please take a moment and answer the following questions:

- 1. Have you received physical, speech, or occupational therapy from a home health agency or other outpatient therapy provider during the past year?

No  Yes

If yes, please list name, address, and/or telephone number of the facility:

Discharge Date: \_\_\_\_\_

- 2. Are you currently receiving any type of service from a home health agency?

No  Yes

If yes, please list name, address, and/or telephone number of the facility:

- 3. Are you currently receiving any therapy services in an outpatient hospital department?

No  Yes

If yes, please list name, address, and/or telephone number of the agency:

- 4. Have you recently been in a Skilled Nursing Facility (SNF)?

No  Yes

If yes, please list name, address, and/or telephone number of the facility:

Discharge Date: \_\_\_\_\_

By answering the above questions, I give Confluent Enterprises LLC dba Physical Therapy at Walmart Health permission to speak with the above service providers regarding my annual financial limitation for billing purposes.

If applicable, I understand that insurance which is secondary to Medicare will generally follow Medicare’s determination.

\_\_\_\_\_  
Patient’s Signature OR Patient Representative \_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Representative’s Authority

\_\_\_\_\_  
Witness \_\_\_\_\_  
Date